

Cottage & Small Industry Report 2013

**Department of Cottage & Small Industry
Ministry of Economic Affairs
Royal Government of Bhutan**

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1. Introduction

The Cottage and Small Industry (CSI) constitutes more than 95 percent of the total industry in Bhutan. As of 31 December 2013, there were 12,548 operational cottage and small industries in the country as compared to 13,068 during December 2012.

The drop in the number of CSIs in the year 2013 is the direct result of the slowdown in the construction sector. This, in turn can be attributed to the moratorium on construction loans by commercial banks following the Royal Monetary Authority's directive sometimes during March 2012.

1.1 Definition of CSI

The scale of industry is determined by the size of capital investment and the number of people it employs.

Table i: Industry Classification

Scale of Industry	Employment Size	Investment (m Nu.)
Large	100+	> 100
Medium	20 to 99	10-100
Small	5 to 19	1-10
Cottage	1 to 4	<1

2. CSI by sector

Industry in Bhutan is categorized into three sectors, viz., Service, Production and Manufacturing (P&M) and Contract. Bhutan's CSI is dominated by the service and contract sector with a very small manufacturing base. Together, they account for 90 percent of the total CSI in the country.

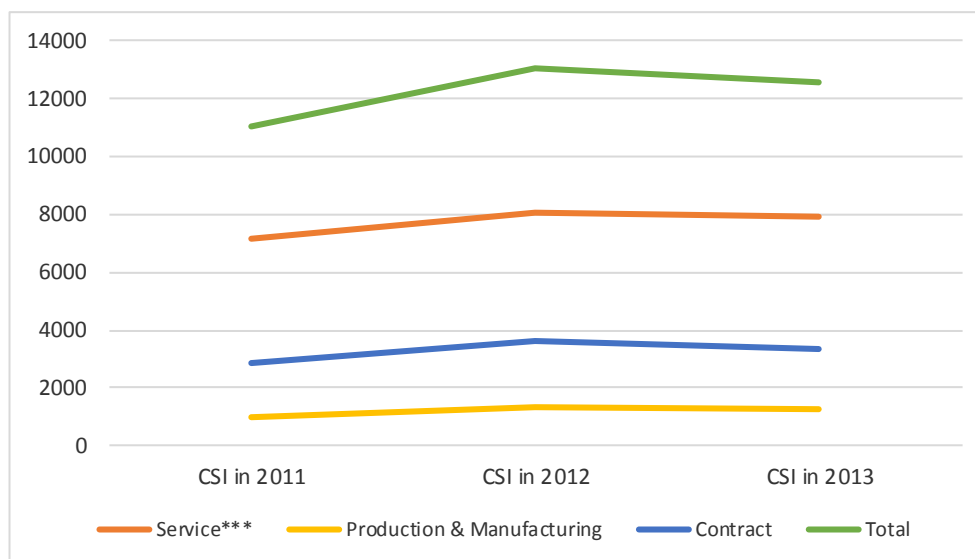
All three sectors took a hit in 2013; with the contract sector being affected the most – it declined by as much as 9.23 percent from 2012. The manufacturing sector also contracted by almost 3.16 percent. Even the ban on import of furniture from other countries did not seem to have any impact on the number of furniture making enterprises in the country. In actual figures, the number of furniture making enterprises decreased from 441 units in 2012 to 415 units by the end of 2013.

Table ii: Actual and percent growth of CSI by Sector

Sector	CSI in 2011	CSI in 2012	CSI in 2013	Actual growth (decline)	% Change (2012 - 2013)
Service***	7154	8079	7939	(140)	-1.73
P&M	1009	1329	1287	(42)	-3.16
Contract	2838	3660	3322	(338)	-9.23
Total	11001	13068	12548		

***Bars while being considered part of the service industry are not included in the count and analysis

Figure i: change in the number of CSI by sector over three years (2011, 2012 and 2013)



3. CSI growth trend by region & Dzongkhag

For the purpose of providing efficient and timely service, there are six Regional Trade & Industry Offices, each catering to two or more Dzongkhags, as depicted in table iii.

Table iii: Jurisdiction of the six Regional Trade & industry Offices

Region (Location of RTIO)	Dzongkhags
Thimphu	Thimphu, Paro, Haa, Wangdue, Punakha, Gasa
Phuentsholing	Chukha, Samtse
Trongsa	Trongsa, Bumthang, Zhemgang
Monggar	Monggar, Trashigang, Trashiyangtse, Lhuentse
Samdrupjongkhar	Samdrupjongkhar, Pemagatshel
Gelephu	Sarpang, Tsirang, Dagana,

Though the total numbers of CSIs in the country decreased by as much as 520 from 2012, growths were recorded in Phuentsholing, Monggar and Gelephu regions – with Monggar region growing by a respectable 11 percent (table iv).

Table iv: Region wise growth of CSI

Region	No. of CSIs in 2012	No. of CSIs in 2013	Actual growth (decline)	% change
Thimphu	6355	5906	-449	-7.07
Samdrupjongkhar	1169	849	-320	-27.37
Phuentsholing	1714	1773	59	3.44
Monggar	1520	1690	170	11.18
Gelephu	1486	1538	52	3.50
Trongsa	824	792	-32	-3.88
Total	13068	12548	-520	-3.98

The greatest decline was recorded in the Samdrupjongkhar region. Of the 320 enterprises – 182 were in the service sector while 135 were in the construction sector. However, it cannot be fully ascertained if they all closed down, or they failed to renew their business license in time. In the RTIOs database, non-renewal after a certain time period is reflected as non-operational.

Table v: Dzongkhag wise growth of CSI

Dzongkhag	CSIs in 2011 (No.)	CSIs in 2012 (No.)	CSIs in 2013 (No.)	Actual growth (decline) 2012-13	% change (2012-2013)
Thimphu	3766	4429	4106	-323	-7.29
Paro	735	884	829	-55	-6.22
Punakha	164	244	279	35	14.34
Wangdue	470	544	465	-79	-14.52
Haa	182	219	197	-22	-10.05
Gasa	31	35	30	-5	-14.29
Samdrupjongkhar	597	669	451	-218	-32.59
Pemagatshel	422	500	398	-102	-20.40
Chukha	1234	1275	1324	49	3.84
Samtse	390	439	449	10	2.28
Trashiyangtse	190	284	325	41	14.44
Monggar	410	595	642	47	7.90
Lhuentse	96	146	160	14	9.59
Trashigang	336	495	563	68	13.74
Sarpang	795	959	988	29	3.02
Dagana	224	262	265	3	1.15
Tsirang	239	265	285	20	7.55
Bumthang	336	405	372	-33	-8.15
Trongsa	216	227	232	5	2.20
Zhemgang	168	192	188	-4	-2.08
Total	11,001	13,068	12548	-520	

Thimphu Dzongkhag continues to have the highest number of cottage and small industry in the country with Gasa having the least. Punakha, Trashigang and Trashiyangtse recorded impressive growth in the CSI, while the number of CSI in Pemagatshel and Samdrupjongkhar declined precipitously from 2012.

4. CSI by scale

In terms of scale, majority of the industries, be it manufacturing or the service sector, are in the cottage-scale category - 75.4 percent and 79.6 percent respectively (table vi). In all Dzongkhags, cottage-scale industries predominate. For the contract sector, however, there is no-cottage-scale category.

Table vi: Dzongkhag wise CSI by scale

Dzongkhag	P&M		Service		Contract
	Cottage	Small	Cottage	Small	Small
Thimphu	244	63	1891	1021	887
Paro	123	27	355	124	200
Punakha	15	3	154	21	86
Wangdue	19	14	244	47	141
Haa	28	11	46	10	102
Gasa	0	0	16	0	14
Samdrupjongkhar	33	17	272	17	112
Pemagatshel	37	17	167	29	148
Chukha	43	50	880	147	204
Samtse	28	24	240	16	141
Trashiyangtse	91	14	83	13	124
Monggar	65	13	354	24	186
Lhuentse	11	3	56	5	85
Trashigang	60	17	236	34	216
Sarpang	60	22	585	49	272
Dagana	11	3	156	7	88
Tsirang	17	3	174	7	84
Bumthang	54	13	179	29	97
Trongsa	10	2	133	13	74
Zhemgang	21	1	102	3	61
Total	970	317	6323	1616	3322

5. CSI by activity (Dzongkhag wise)

5.1 CSI by activity- Production and Manufacturing (P&M) sector

In almost all the Dzongkhags, forest-based industries are dominant. Some of the important forest-based industries are furniture making, wooden bowl (dapa) and hand-made paper making and cane and bamboo craft making. Mineral-based activities are more common in Thimphu and southern Dzongkhags, particularly Samtse. (Annexure 1: P&M sector by activity)

Table vii: CSI by activity- P&M Sector

Dzongkhag	Agro based	Forest based	Mineral based	Other	Total
Thimphu	32	103	12	160	307
Paro	5	119	6	20	150
Trashiyangtse	4	99	1	1	105
Chukha	20	31	12	30	93
Sarpang	24	36	9	13	82
Monggar	6	60	2	10	78
Trashigang	7	42	10	18	77
Bumthang	11	44	4	8	67
Pemagatshel	5	34	7	8	54
Samtse	11	19	21	1	52
Samdrupjongkhar	6	29	6	9	50
Haa	0	38	0	1	39
Wangdue	3	19	8	3	33
Zhemgang	1	20	1	0	22
Tsirang	5	10	5	0	20
Punakha	3	12	1	2	18
Lhuentse	3	10	1	0	14
Dagana	4	5	4	1	14
Trongsa	4	7	1	0	12
Gasa	0	0	0	0	0

5.2 CSI by activity- Service sector

As is indicative in table viii, hotels and restaurants accounts for more than 43 percent of the service sector. Other dominant sub-sectors are Transport, Storage and Communications, Real Estate, Renting and Business Activities and Repair of Motor Vehicles, Motorcycles and personal & household goods.

Table viii: CSI by activity-Service sector

Dzongkhag	Real Estate, Renting and Business Activities	Hotels and Restaurants	Transport, Storage and Communications	Education	Financial Intermediation	Other community, social and personal service activities	Repair of Motor Vehicles, Motorcycles and personal and household goods	Electricity, Gas and Water supply	Publishing, Printing and Reproduction of recorded media	Agriculture and Forestry	Health and social work	Tailoring, goldsmith/blacksmith	Total
Thimphu	522	811	981	60	8	180	205	3	5	27	1	109	2912
Chukha	126	458	115	12	3	84	127	0	0	17	4	81	1027
Sarpang	114	258	76	12	0	42	77	0	0	2	1	52	634
Paro	29	221	89	16	7	43	40	1	0	11	0	22	479
Monggar	31	233	14	3	0	27	33	0	0	17	1	19	378
Wangdue	30	169	8	4	1	24	40	0	0	7	0	8	291
S/jongkhar	33	147	23	4	0	16	37	0	0	3	4	22	289
Trashigang	40	154	6	2	0	17	34	0	0	0	1	16	270
Samtse	19	133	38	6	0	20	21	0	0	5	0	14	256
Bumthang	13	138	8	2	1	10	17	0	0	9	0	10	208
Pemagatshel	23	102	34	2	0	5	25	0	0	0	0	5	196
Tsirang	15	104	14	3	0	14	21	0	0	0	0	10	181
Punakha	16	98	9	3	1	13	23	0	0	2	0	10	175
Dagana	8	105	14	0	0	7	24	0	0	0	0	5	163
Trongsa	11	113	3	0	0	3	12	0	0	0	0	4	146
Zhengang	8	69	4	0	0	6	4	0	0	4	0	10	105
T/yangtse	14	49	4	1	0	5	16	0	0	2	0	5	96
Lhuentse	9	31	1	1	0	6	8	0	0	0	0	5	61
Haa	4	22	4	3	0	5	6	0	0	8	0	4	56
Gasa	0	16	0	0	0	0	0	0	0	0	0	0	16
Total	1065	3431	1445	134	21	527	770	4	5	114	12	411	7939

6. CSI by Legal status

From the 12,458 operational CSIs, 97.48 percent are sole proprietors, with very minimal partnership firms and companies. There is also a limited number of government owned entities (others), which does not fall into any of these categories.

Table viii: % share of CSI by type of ownership

	Sole Proprietorship	Partnership	Company	Others***
Number of establishments	12,232	110	165	41
% share to total CSI	97.48	0.88	1.31	0.33

*** Government, Dratshang, Schools etc.

7. CSI ownership by gender

Ownership of enterprises is dominated by men across all sectors. However, women are more involved in service-oriented industries and accounts for more than 44% in terms of ownership – which is an increase from 41.94 in 2013. Female ownership has also improved from 20.90 percent in 2012 to a little over 25% in the Contract; while it has remained static in the manufacturing sector.

Table ix: CSI ownership by gender

Industry	Male	Female	Others*
Production & Manufacturing	68.61	28.05	3.34
Service	54.21	44.36	1.42
Contract	72.97	25.08	1.96

***Government, Dratshang, Schools, Companies, Corporations, etc.

8. CSI access to finance

Most cottage- and small-scale start-ups source finance from internally generated funds or through informal borrowing from friends and family; while some do borrow from banks whenever available.

Table x depicts the loan quantum and the number of borrowers from commercial banks. A total of 821 CSIs have borrowed money amounting to Nu.259.67 m.

Table x: CSI access to finance

Source	Amount (Nu. In million)	Number of Beneficiaries
Bhutan Development Bank Ltd.	118.71	742
Bank of Bhutan Ltd.	61.30	28
Druk PNB Bank	66.43	30
Bhutan National Bank Ltd.	12.88	20
T-Bank	0.35	1
Total	259.67	821

Source: BDBL, BOBL, DPNB, BNBL & T-Bank

9. Total employment contribution by CSI

In the absence of reliable data provided by the Regional Trade & Industry Office, accurate employment figures are not available for computation. Nonetheless, using the average employment figures per enterprise and the actual number of operational enterprise in the country, an average number is determined. [In the future however, accurate employment figures would be available].

As per the Enterprise Survey, 2011, the average number of people employed by cottage industry and small industry in Bhutan is 1.9 and 6.8 per enterprise respectively. On the other hand, as per the CDB guidelines, it is mandatory for all small contract industries to employ a minimum of two people.

In 2013, the minimum total employment contributed by the CSI is 33,645, compared to 34,246 in 2012.

Table xi: Total number of people employed by the CSI

	Total Number of Cottage (Service & P&M) Industry [A]	Total employment (A*1.9)	Total number of Small (Service & P&M) Industry [B]	Total employment (B*6.8)	Total number of Contract Industry [C]	Total employment (C*2)
Thimphu	3135	5956.5	1341	9118.8	1430	2860
Samdrupjongkhar	509	967.1	80	544	260	520
Phuentsholing	1191	2262.9	237	1611.6	345	690
Monggar	956	1816.4	123	836.4	611	1222
Gelephu	1003	1905.7	91	618.8	444	888
Trongsa	499	948.1	61	414.8	232	464
Total	7293	13856.7	1933	13144.4	3322	6644

10.Download

A softcopy of this report may be downloaded from the website www.moea.gov.bt

11.Acknowledgement

The sources of all primary data used in this report are the Regional Trade & Industry Offices and the banks. The Department of Cottage & Small Industry would like to thank all of these agencies and institutions for the support.

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ANNEXURES

Annexure 1: P&M sector by activity**Annexure 1.1: Thimphu Region**

Activity	Thimphu		Paro		Punakha		Wangdue		Haa	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
Agro Based Manufacturing										
Bakery	17	7	4	1	3		3			
Floriculture/Nursery	2									
Food Products	3									
Rice Mill	1									
Ice cream		1								
Poultry Farm	1									
Forest Based Manufacturing										
Furniture Unit	59	13	84	5	10	2	8	1	15	3
Sawmill		14	8	15				6	11	8
Packing Boxes									1	
Paper Making		1								
Incense	11		5				3			
Handicraft items	5		2					1		
Mineral Based Manufacturing										
Brick Manufacturing	2	3		2		1	1	2		
Mining	2	2	1	3			1	1		
Pre cast cement unit	1									
Stone crushing unit / stone quarry	1	1						3		
Other Manufacturing										
Audio Video Production	106	8	6							
Bronze Casting / Sculpture	2									
Bukhari Manufacturing unit	1									
Fabrication	24	9	10	1	2		2		1	
Handloom Weaving	2									
Photo Studio	1									
Prefabricated housing components	1	1								
Printing	2									
Wine			1							
Toilet Paper			1							
Fishing Flies			1							
Hand woven carpet							1			
Glass reinforced concrete products		1								
Traditional medicine		1								
Non-woven fabric biodegradable carry bags		1								
Total	244	63	123	27	15	3	19	14	28	11

Annexure 1.2: Samdrupjongkhar Region

Activity	Samdrupjongkhar		Pemagatshel	
	Cottage	Small	Cottage	Small
Agro Based Manufacturing				
Floriculture / Nursery			1	
Bakery	1		3	1
Food Products	1			
Rice Mill	1			
Oil Mill		1		
Milk Booth	2			
Forest Based Manufacturing				
Furniture Unit	14	5	18	3
Sawmill	4		5	4
Packing Boxes	1			
Incense	1	1	4	
Handicraft items	1			
Candle sticks		1		
Manufacture of roll screw pilfer proof caps		1		
Mineral Based Manufacturing				
Brick Manufacturing		4	1	1
Mining			1	2
Stone crushing unit / stone quarry		2		2
Other Manufacturing				
Fabrication	4	2	3	1
Handloom Weaving	1			
Tyre retreading	2		1	3
Total	33	17	37	17

Annexure 1.3: Phuentsholing Region

Activity	Chukha		Samtse	
	Cottage	Small	Cottage	Small
Agro Based Manufacturing				
Bakery	5	1	3	
Floriculture/Nursery	3	1	2	1
Food Products	2		1	1
Rice Mill/Flour Mill	2		1	
Oil Mill	1			
Meat and Fish Processing	1			
Dairy Farm / Poultry Farm	2	1		
Katha Unit		1		
Betel nut / supari				2
Forest Based Manufacturing				
Furniture Unit	9	9	13	1
Sawmill	1	3	3	2
Packing Boxes		1		
Paper Making	2			
Incense	4	2		
Mineral Based Manufacturing				
Brick Manufacturing		3	3	2
Mining	1	2		7
Stone crushing unit / stone quarry		6	1	8
Other Manufacturing				
Audio Video Production	1	1		
Bronze Casting / Sculpture	1			
Fabrication	1	4	1	
Printing	3	4		
Toilet Paper / Sanitary Napkins		1		
Hand woven carpet (Carpet weaving)	2			
Ice	1			
Production of Paints (for traditional Bhutanese Paintings)	1			
Tyre Retreading		3		
Matha Factory		1		
Salt Iodisation		1		
Electric cable / wire product		4		
Paper core		1		
Total	43	50	28	24

Annexure 1.4: Monggar Region

Activity	Trashiyangtse		Monggar		Lhuentse		Trashigang	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
Agro Based Manufacturing								
Bakery	4		5		2		4	
Dairy Feed mill								1
Food Products					1		1	
Poultry Farm			1					
Mineral Water								1
Forest Based Manufacturing								
Dapa Production	59	7	1		1		5	1
Furniture Unit	9		33	5	1	1	15	5
Handicraft items			3	1			3	
Sawmill	1	1	8	4	2		6	2
Paper Making	16	5	1					
Incense	1		4		3	2	4	1
Mineral Based Manufacturing								
Bricks Manufacturing					1		3	1
Mining			1					1
Stone crushing unit / stone quarry		1		1			4	1
Other Manufacturing								
Bukhari Manufacturing Unit							2	
Fabrication	1		6				9	3
Handloom weaving							1	
Soil Paints							1	
Semi-finished products of plastics							1	
Tyre Retreading and resoling							1	
Audio video production			1					
Essential oils / lemongrass/ turpentine			1	2				
Total	91	14	65	13	11	3	60	17

Annexure 1.5: Gelephu Region

Activity	Sarpang		Dagana		Tsirang	
	Cottage	Small	Cottage	Small	Cottage	Small
Agro Based Manufacturing						
Bakery	7		2		3	
Bioplates	1					
Floriculture/Nursery	6	1			1	
Food Products		1	1			
Rice Mill / flour mill	3					
Poultry Farm / animal feed mill	2		1		1	
Betel nut Processing unit	1	1				
Integrated farms						
Oil mill		1				
Forest Based Manufacturing						
Furniture Unit	19	3	2		9	
Bio Cha		1				
Board (Ply, block, flush door, panel and floor)		1				
Sawmill	5	3		1	1	
Incense	1	1				
Handicraft items	2		2			
Mineral Based Manufacturing						
Brick Manufacturing	2	3	1			
Mining			1	1	1	1
Stone crushing unit / stone quarry	1	3	1		1	2
Other Manufacturing						
Fabrication	7	2		1		
Religious items	1					
Printing	2	1				
Total	60	22	11	3	17	3

Annexure 1.6: Trongsa Region

Activity	Bumthang		Trongsa		Zhemgang	
	Cottage	Small	Cottage	Small	Cottage	Small
Agro Based Manufacturing						
Bakery	5	1	3	1	1	
Floriculture/Nursery	2					
Food Products	2					
Milk processing unit		1				
Forest Based Manufacturing						
Furniture Unit	19	1	6		15	
Sawmill	15	6	1		3	
Paper Making					1	
Incense	3					
Handicraft items					1	
Mineral Based Manufacturing						
Brick Manufacturing	1	1				
Mining	1					
Stone crushing unit / stone quarry	1			1		1
Other Manufacturing						
Fabrication	1					
Handloom Weaving / Yathra weaving	3	1				
Brewery	1	1				
Spring water		1				
Total	54	13	10	2	21	1

Annexure 2: Service sector by activity**Annexure 2.1: Samdrupjongkhar Region**

Activity	Samdrupjongkhar		Pemagatshel	
	Cottage	Small	Cottage	Small
Real Estate, Renting and Business Activities				
Repair & maintenance of computers and computer based systems	4			
Consultancy	2			
Equipment hiring	1	8	2	9
Labour Recruitment Agency	6			
Marketing Services	1			
Photo copying / Photo studio	11		12	
Hotels and Restaurants				
Hotels and Restaurants	147	0	102	0
Transport, Storage and Communications				
Cable TV	1			1
Clearing and Forwarding agent	5		7	
Goods Transport / Passenger Transport	4	4	6	18
Internet Café	4		1	
Telephone booth	2		1	
Ticketing	1			
Tourism (Travel Agent)	2			
Education				
Computer / IT / Management Institutes	1		1	
Day Care Centre			1	
School	3			
Other Community, Social and Personal Service Activities				
Art works	2			
Beauty Parlor	8		4	
Recreational Cultural and Sporting Activities (Health Club/indoor games)	4		1	
Dry Cleaning and Laundry	2			
Repair of Motor Vehicles, Motorcycles and personal and Household goods				
Automobile Workshop	10	3	16	1
Car Washing	1			
Cobbler	3		4	
Electronic Repair	16	1	3	
Tyre repair	2	1	1	
Agriculture and Forestry				
Floriculture, Agriculture and Nursery	1			
Logging	2			
Health and Social Work				
Optical Service	4			
Tailoring, Goldsmith and blacksmith				
Goldsmith/Blacksmith	2		1	
Tailoring	20		4	
Total	272	17	167	29

Annexure 2.2: Phuentsholing Region

Activity	Chukha		Samtse	
	Cottage	Small	Cottage	Small
Real Estate, Renting and Business Activities				
Asset Brokerage / Real estate	10			
Car rental / Motor cycle		1		
Building Cleaning activities / Service	4			
Repair & maintenance of computers and computer based systems	10		3	
Consultancy / legal services	14	2	3	
Data processing and other computer related activities				
Equipment hiring	7	22	1	2
Event management	1			
Labour recruitment agency	41		2	
Photo copying/photo studio	14		8	
Hotels and Restaurants				
Hotels and Restaurants	409	49	129	4
Transport, Storage and Communications				
Cable TV	1	1	2	2
Cinema				2
Clearing and Forwarding agent	13	3	13	
Courier services	2			
Goods Transport / Passenger Transport	21	25	11	4
Internet Café	12		1	
Telephone booth	12		3	
Ticketing	11			
Tourism (Travel Agent)		14		
Education				
Computer / IT / Management Institutes	6	1	2	
Day Care Centre	3	1	4	
School		1		
Financial Intermediation				
Authorized Money Changer	2			
Insurance agents	1			
Other Community, Social and Personal Service Activities				
Art works	5			
Beauty Parlor	56		16	
Bill Collection Service / Parking fee collection	2			
Recreational Cultural and Sporting Activities (Health Club)	17		3	
Dry Cleaning and Laundry	3		1	
Sewerage, Water and Waste treatment services		1		
Repair of Motor Vehicles, Motorcycles and personal and Household goods				
Automobile Workshop	17	12	7	2
Cobbler	12			
Electronic Repair	69	3	6	
Repair of household electrical appliances	5			
Tyre repair	8	1	5	
Installation of Aluminum products			1	

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Agriculture and Forestry				
Logging	10	7	5	
Health and Social work				
Hospital Activities	2	2		
Tailoring, Goldsmith and blacksmith				
Goldsmith	12	1	2	
Tailoring	68		12	
Total	880	147	240	16

Annexure 2.3: Thimphu Region

Activity	Thimphu		Paro		Punakha		Wangdue		Haa		Gasa	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
Real Estate, Renting and Business Activities												
Advertisement Agency	5											
Asset Brokerage / Real estate	20	6	2	1			1					
Car rental / Motor cycle	7	4	1									
Bicycle Rental service	1		1									
Building Cleaning activities / Service	11		2									
Repair & maintenance of computers and computer based systems												
Consultancy, legal services	271	20	11		2		1		1			
Data processing and other computer related activities	1	1										
Equipment hiring	21	110		7	1	7	4	20				
Event management / Maintenance Services	14	2										
Environment and Ecological Restoration activities		1										
Intellectual Property Practitioners	3											
Marketing Services	1											
Medical Assistance	1											
Photo copying / Photo studio/photography service	17	2	3		6		4		3			
Research and Development	1											
Security service			1									
Technical Testing and Analysis	1	1										
Hotels and Restaurants												
Hotels and Restaurants	788	23	208	13	93	5	158	11	21	1	16	0
Transport, Storage and Communications												
Call Centre	1		1									
Clearing and Forwarding agent	9											
Cable TV										1		
Courier services	3	2	1									
Cold storage facility		1										
Goods Transport / Passenger Transport	14	16	3	3	1	1	2	2		1		
Internet Café	25		4		3				1			
Telephone booth	11		1		1		1					
Ticketing / booking agency	117	3	2				1					
Tourism (Travel Agent)	33	746	2	72		3		2		1		

Publishing	2																		
Screen Printing	2																		
Agriculture and Forestry																			
Floriculture, Agriculture and Nursery	6	1	1							1									
Logging	7	12	1							9									6
Shilajit collection, purification and bottling	1																		
Health and Social Work																			
Medical Diagnosis Service Center			1																
Tailoring, Goldsmith and blacksmith																			
Tailoring	90					21										7			4
Goldsmith and Blacksmith	19					1										1			
Total	1891	1021	355	124	154	21	244	47	46	10	16	0							

Annexure 2.4: Monggar Region

Activity	Monggar		Trashigang		Lhuentse		Trashiyangtse	
	Cottage	Small	Cottage	Small	Cottage	Small	Cottage	Small
Real Estate, Renting and Business Activities								
Repair & maintenance of computers and computer based systems			2					
Building cleaning activities / maintenance / service								
Consultancy / Legal Services	3	1	2					
Data processing and other computer related activities	5		2				1	
Equipment hiring	2	11	23	3		1	2	8
Photo copying/Photo Studio	8	1	5	3	7	1	3	
Hotels and Restaurants								
Hotels and Restaurants	228	5	136	18	30	1	48	1
Transport, Storage and Communications								
Cable Operators	2	2	4			1		1
Goods Transport / Passenger Transport	1							
Internet Café	2	2	1				1	
Telephone booth	5		1				2	
Education								
Computer / IT / Management Institutes			1					
Day Care Centre	2		1		1		1	
Driving Center	1							
Other Community, Social and Personal Service Activities								
Art works	1							
Beauty Parlor	17		11		3	1	2	
Recreational Cultural and Sporting Activities (Health Club, indoor games)	7		6		2		3	
Dry Cleaning and Laundry	2							
Repair of Motor Vehicles, Motorcycles and personal and Household goods								
Automobile Workshop	12		11	5	5		7	
Car Washing	1							1
Cobbler	6		6		2		3	
Electronic Repair	8	1	6	4	1		2	2
Repair of household electrical appliances	1							

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Tyre repair	4		1	1				1	
Agriculture and Forestry									
Logging	16	1						2	
Health and Social work									
Hospital Activities (eye testing)	1		1						
Tailoring, Goldsmith and blacksmith									
Tailoring	19		16		5			5	
Total	354	24	236	34	56	5	83	13	

Annexure 2.5: Gelephu Region

Activity	Sarpang		Tsirang		Dagana	
	Cottage	Small	Cottage	Small	Cottage	Small
Real Estate, Renting and Business Activities						
Asset Brokerage	4					
Building Cleaning activities / Service	12					
Repair & maintenance of computers and computer based systems	10		2			
Labour employment and recruitment agency	25					
Consultancy	12	1	1			
Equipment hiring	15	15		3		2
Photo copying/Photo Studio	18	2	8		6	
Sand and boulders supplier			1			
Hotels and Restaurants						
Hotels and Restaurants	258		104		105	
Transport, Storage and Communications						
Cleaning and Forwarding agent	4				2	
Courier services	3		1			
Goods Transport / Passenger Transport	11	17	1	2	1	4
Internet Café	10		2			
Telephone booth	28	1	8		7	
Ticketing	1					
Tourism (Travel Agent)	1					
Education						
Computer / IT / Management Institutes/driving school	3	2	2			
Day Care Centre	2	1	1			
School	1	3				
Other Community, Social and Personal Service Activities						
Art works	2		2			
Beauty Parlor	31		10		7	
Outdoor cleaning services (sanitation and cleaning)	1					
Recreational Cultural and Sporting Activities (Health Club)	5					
Dry Cleaning and Laundry	3		2			

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Repair of Motor Vehicles, Motorcycles and personal and Household goods									
Automobile Workshop	26	5	2	2	6	1			
Car Washing	1								
Cobbler	3		2		2				
Electronic Repair	39		14		12				
Repair of household electrical appliances									
Tyre repair	2	1	1		2				
Agriculture Machinery service					1				
Agriculture and Forestry									
Logging	1	1							
Health and Social work									
Optical Service / Lab service	1								
Tailoring, Goldsmith and blacksmith									
Goldsmith / blacksmith	8		3		1				
Tailoring	44		7		4				
Total	585	49	174	7	156	7			7

Annexure 2.6: Trongsa Region

Activity	Bumthang		Trongsa		Zhemgang	
	Cottage	Small	Cottage	Small	Cottage	Small
Real Estate, Renting and Business Activities						
Bicycle Rental service	1					
Consultancy/Legal Services			1			
Equipment hiring	4	3	4	4	2	1
Photo copying/Photo studio	4		2		5	
Handicraft emporium	1					
Hotels and Restaurants						
Hotels and Restaurants	117	21	108	5	68	1
Transport, Storage and Communications						
Goods Transport/Passenger Transport	3	1	2		2	
Internet Café	1		1		2	
Tourism (Travel Agent)	3					
Education						
Computer / IT / Management Institutes	1					
Day Care Centre		1				
Financial Intermediation						
Authorized Money Changer		1				
Other Community, Social and Personal Service Activities						
Beauty Parlor	10		3		6	
Repair of Motor Vehicles, Motorcycles and personal and Household goods						
Automobile Workshop	10		5	3	2	
Cobbler	3		1		1	
Electronic Repair	4				1	
Tyre repair			2	1		
Agriculture and Forestry						
Logging	7	2			3	1
Tailoring, Goldsmith and blacksmith						
Goldsmith	1		1			
Tailoring	9		3		10	
Total	179	29	133	13	102	3

Annexure 3: Distribution of Industries in the country by Region

Western Region	P&M	Service	Contract	Total
Thimphu	307	2912	887	4106
Chukha	93	1027	204	1324
Samtse	52	256	141	449
Paro	150	479	200	829
Haa	39	56	102	197
Total	641	4730	1534	6905

Central Western Region	P&M	Service	Contract	Total
Wangdue	33	291	141	465
Punakha	18	175	86	279
Dagana	14	163	88	265
Tsirang	20	181	84	285
Gasa	0	16	14	30
Total	85	826	413	1324

Central Eastern region	P&M	Service	Contract	Total
Sarpang	82	634	272	988
Bumthang	67	208	97	372
Zhemgang	22	105	61	188
Trongsa	12	146	74	232
Total	183	1093	504	1780

Eastern Region	P&M	Service	Contract	Total
Samdrupjongkhar	50	289	112	451
Monggar	78	378	186	642
Trashigang	77	270	216	563
Trashiyangtse	105	96	124	325
Pemagatshel	54	196	148	398
Lhuentse	14	61	85	160
Total	378	1290	871	2539

